



Situation and Perspective of Danube Sea and River Ports

**GREDEL 3rd Public Consultation
30th of September 2020**

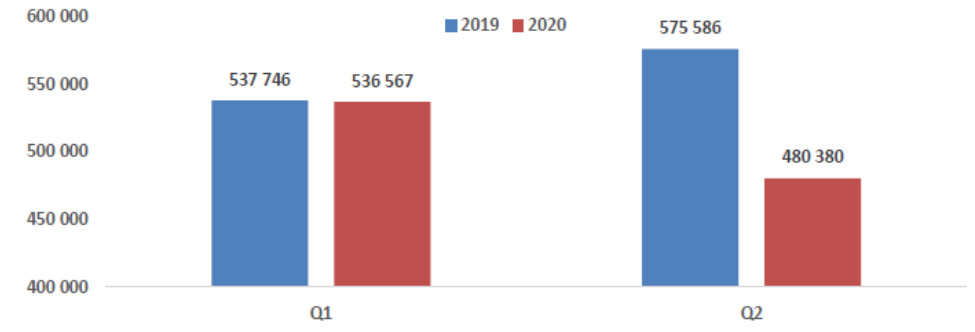
www.portofconstantza.com



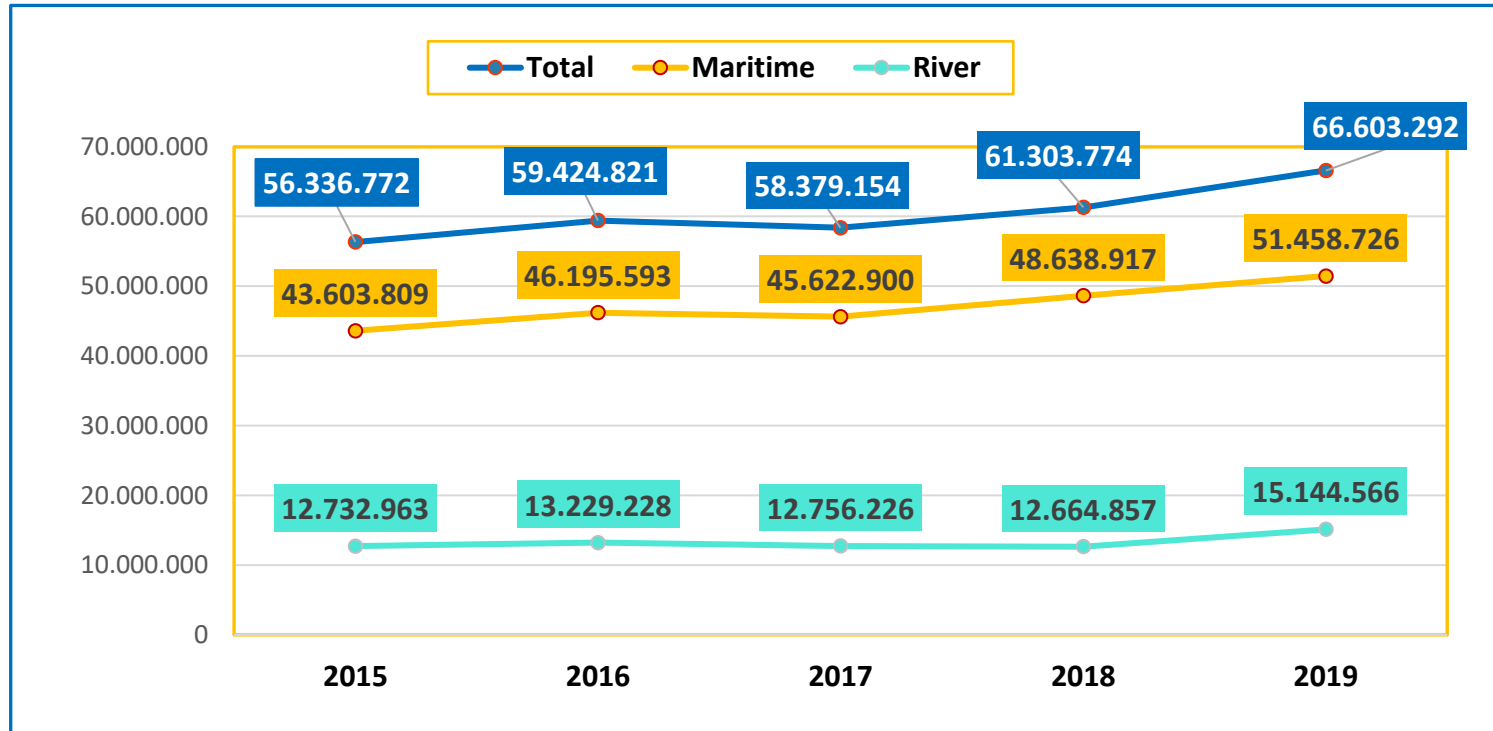
COVID-19 CONTEXT

- The COVID-19 pandemic affected global trade flows at an unprecedented speed and scale.
- The crisis induced a slowdown in trade across regions and all country groupings, developed and developing alike.
- During the first half of 2020, global ship calls contracted by 8.7 per cent
- Passenger traffic is the most affected industry

Total number of ship calls worldwide (2019-2020)



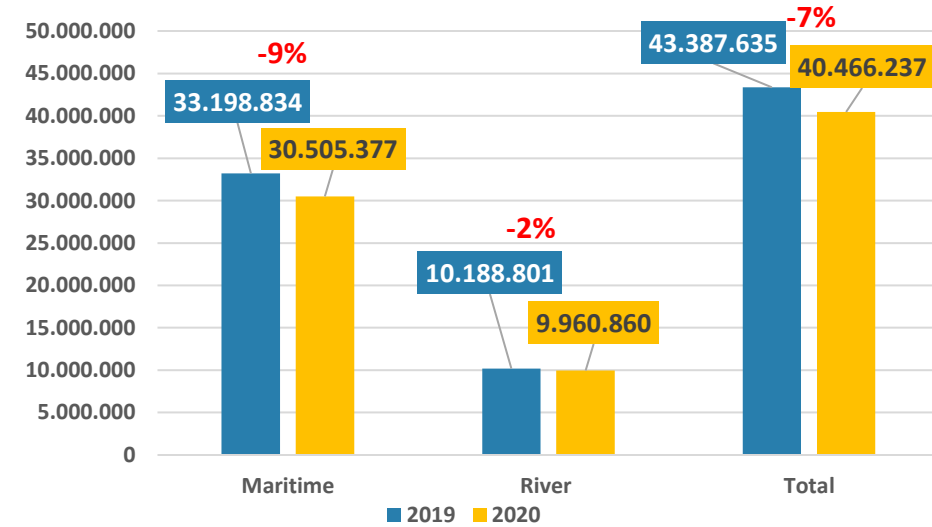
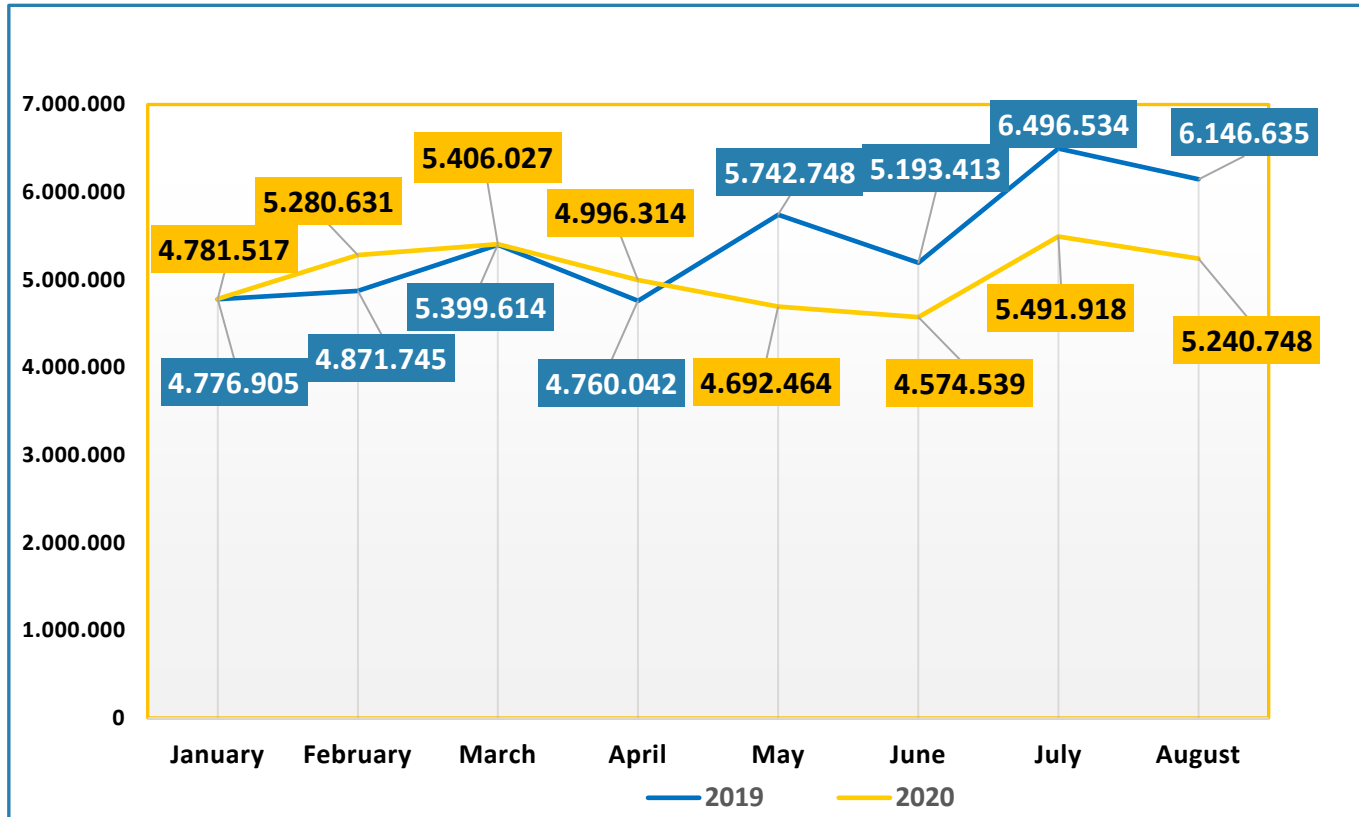
CONSTANTA PORT STATISTICS 2015 -2019



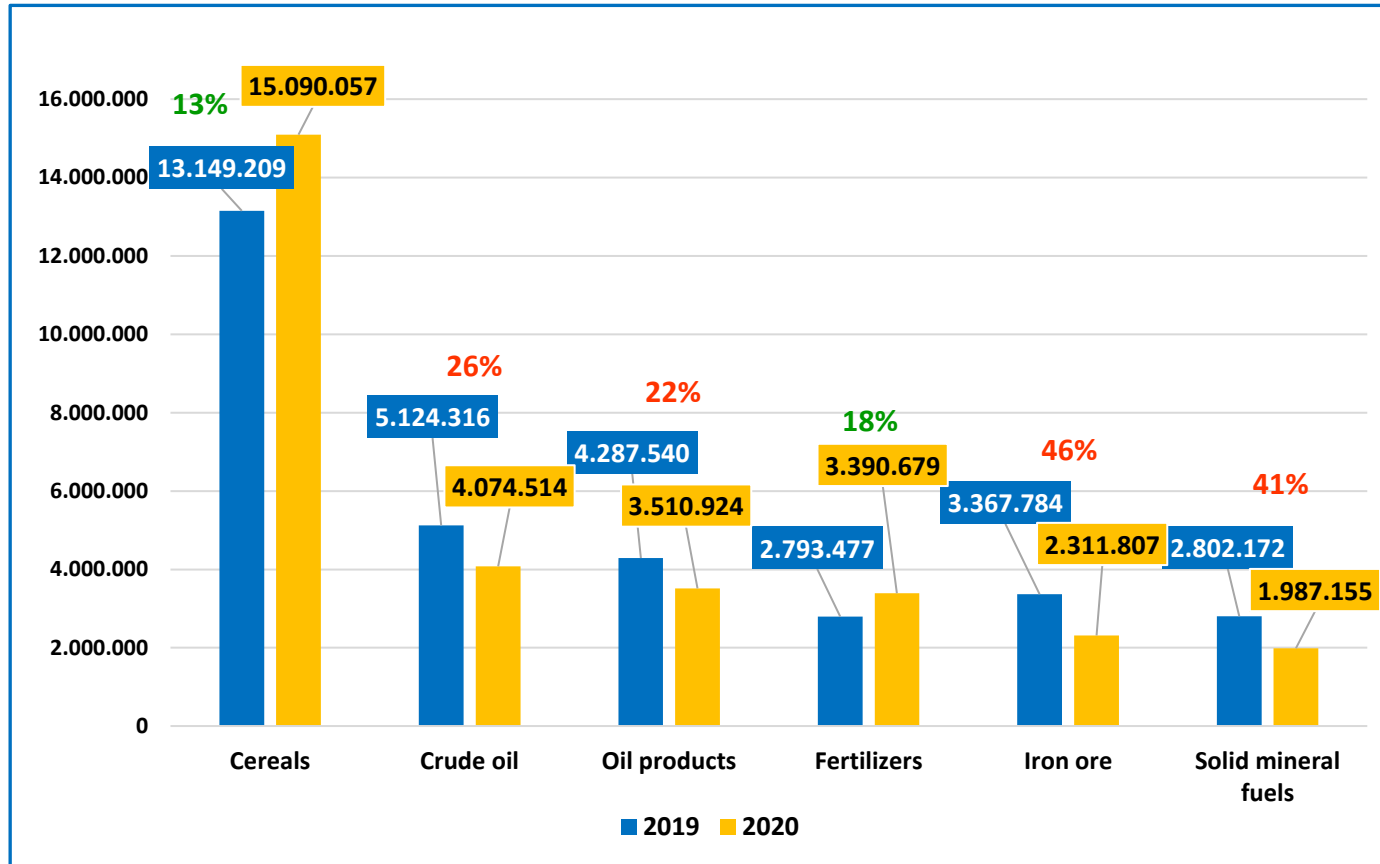
- 2019 exceeded the best volume registered in 1988 – 62.3 mil. tons
- 2019 maritime traffic: import 42% , exports 46% and transit 12%
- 2019 river traffic: 22% total traffic; transit 54% and cabotage 42%



STATISTICS 2020 vs 2019 – 8 months (t)



MAIN TYPES OF CARGO 2020 vs 2019 – 8 months (t)



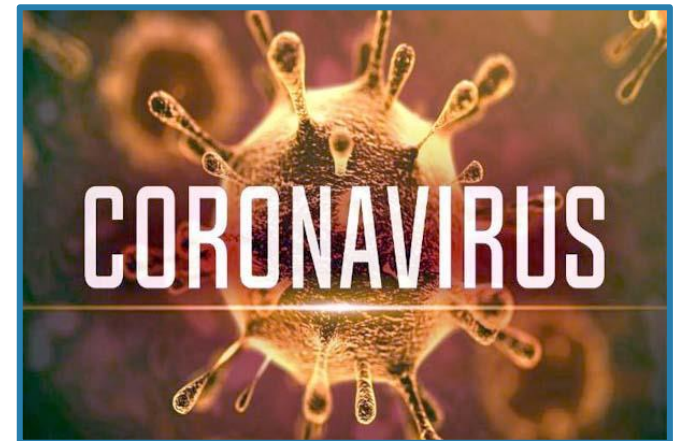
DANUBE RIVER PORTS ROLE

- Entry points of EU for cargo flows from/to hinterland
- Major role and future potential for commercial and transit activity economy
- Links to a major corridor for dry-bulk cargo and potential for future energy hub
- River transport more environment friendly, low costs and intensely promoted at EU level



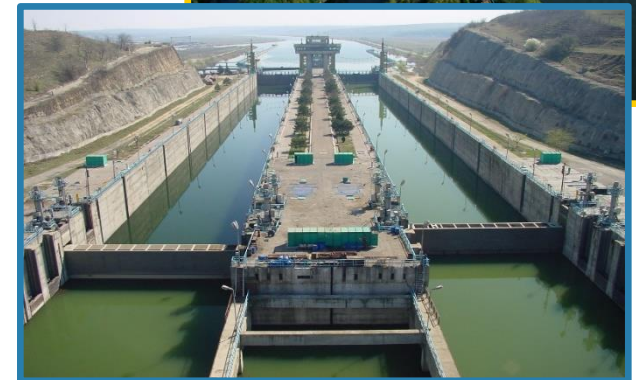
MEASURES DURING COVID-19

- Supply with safety equipment for its employees and also for port workers
- Ensuring conditions for its employees to work at home
- Support for the installation of the Modular Isolation and Treatment Hospital for COVID-19
- Supply with medical and sanitary equipment for three hospitals in Constanta County



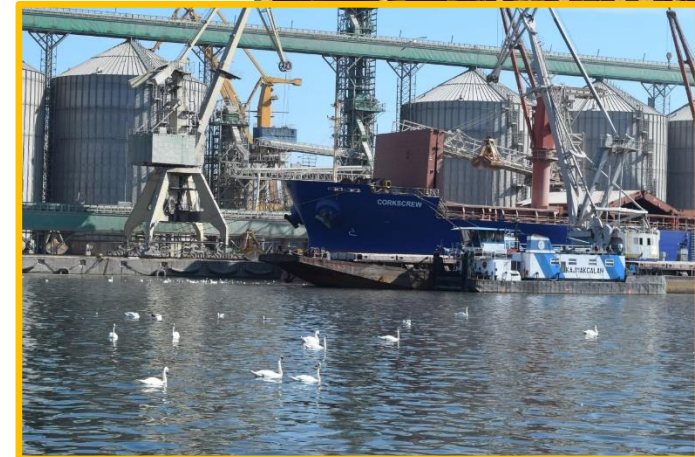
RIVER TRANSPORT CHALLENGES

- Need for ensuring continuous navigability conditions on River Danube
- Modernization of ports infrastructure
- Improvement of ports connections with hinterland
- Objective investments prioritization
- Integrated vision of naval transport within each riparian countries national transport network

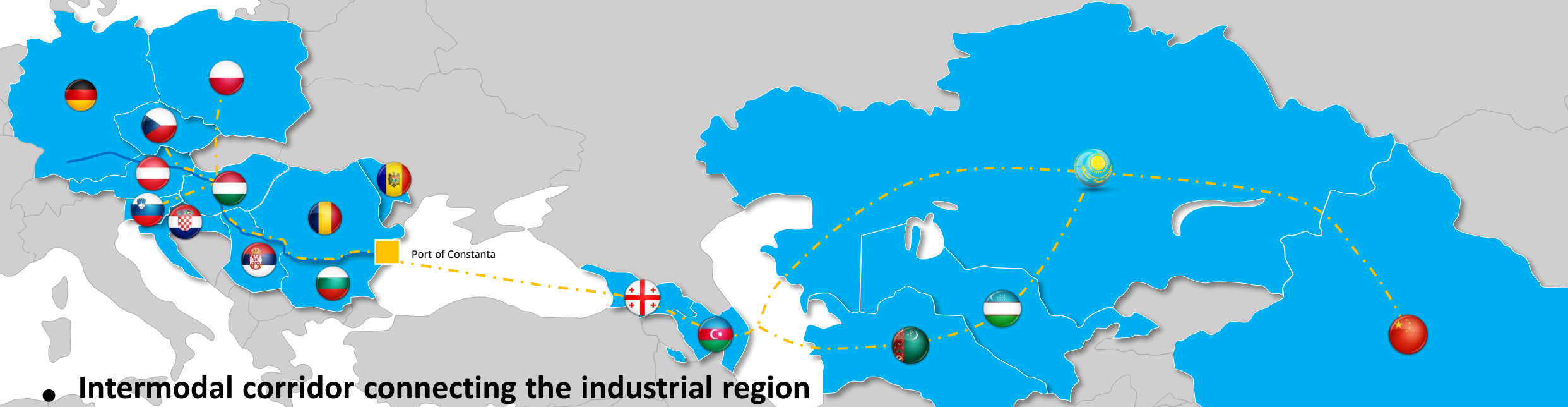


RIVER PORTS PRIORITIES

- Smart concept – innovation, digitalization
- Green concept – low carbon emissions, Paris Treaty, investments in renewable energy infrastructure
- Connections – development of port connections are vital for achieving full potential
- Social responsibility – education, quality of work, competent human resources, jobs
- Social awareness – influence on urban development for port-cities



NEW CARGO FLOWS



- **Intermodal corridor connecting the industrial region of Northern China to Europe**
- **Alternative to the oceanic route from the Chinese ports passing through the Suez Canal**
- **Danube – intermodal connection for Central Europe**



Your PORT ! Your PARTNER !

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