



Regional Profile

Lower Bavaria

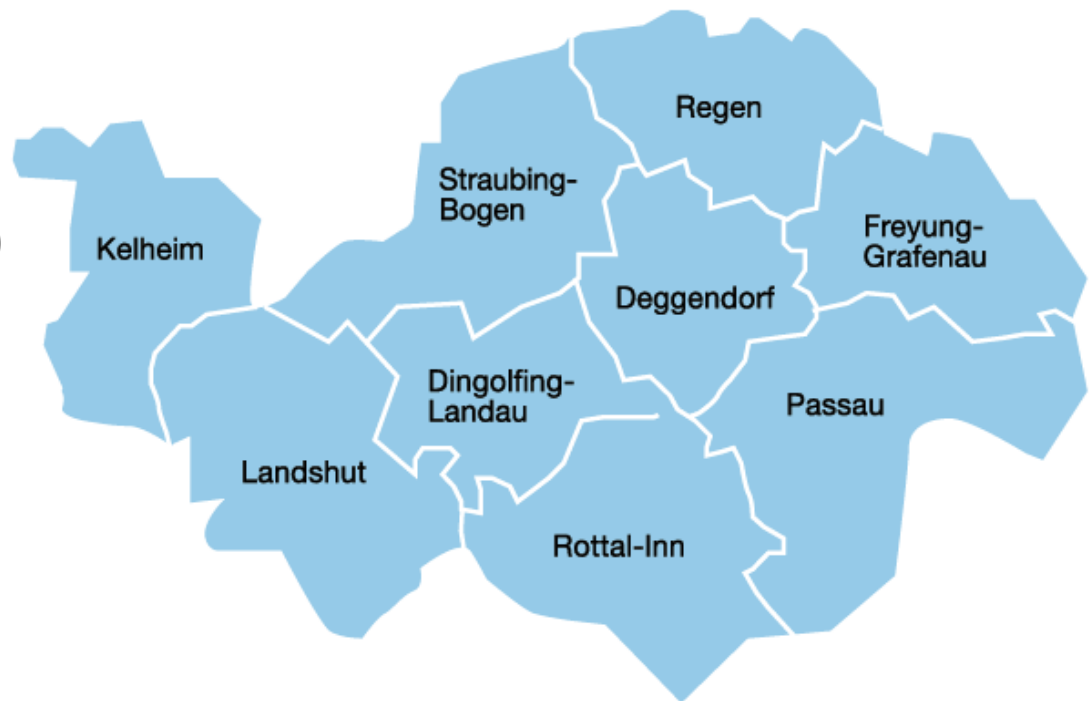
Interreg Projekt „Learning by Doing“ 28.03.2017

Key Data (2015)

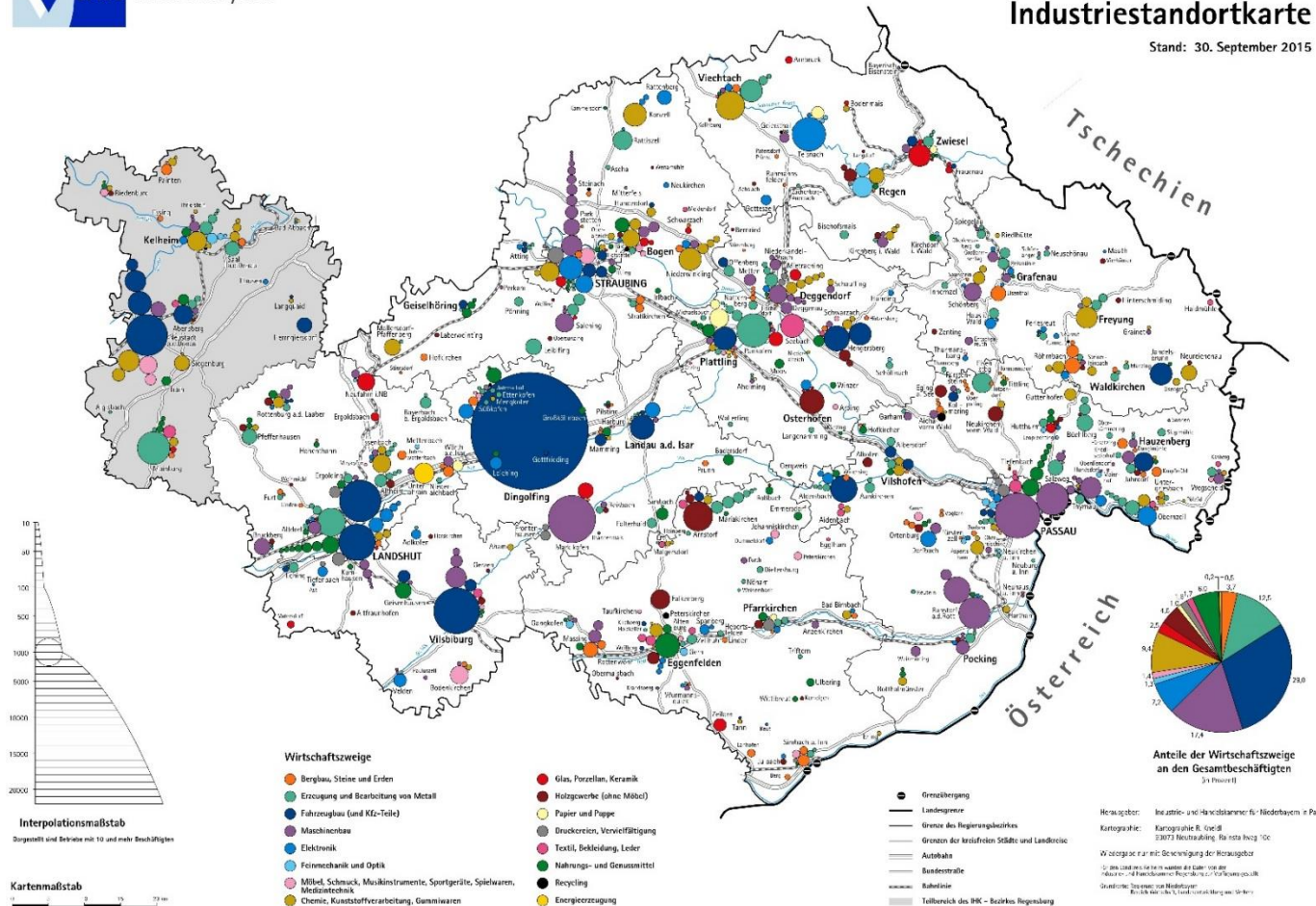
Surface: 10.329 km²

Population: 1.212.119

Working Population: 648.200



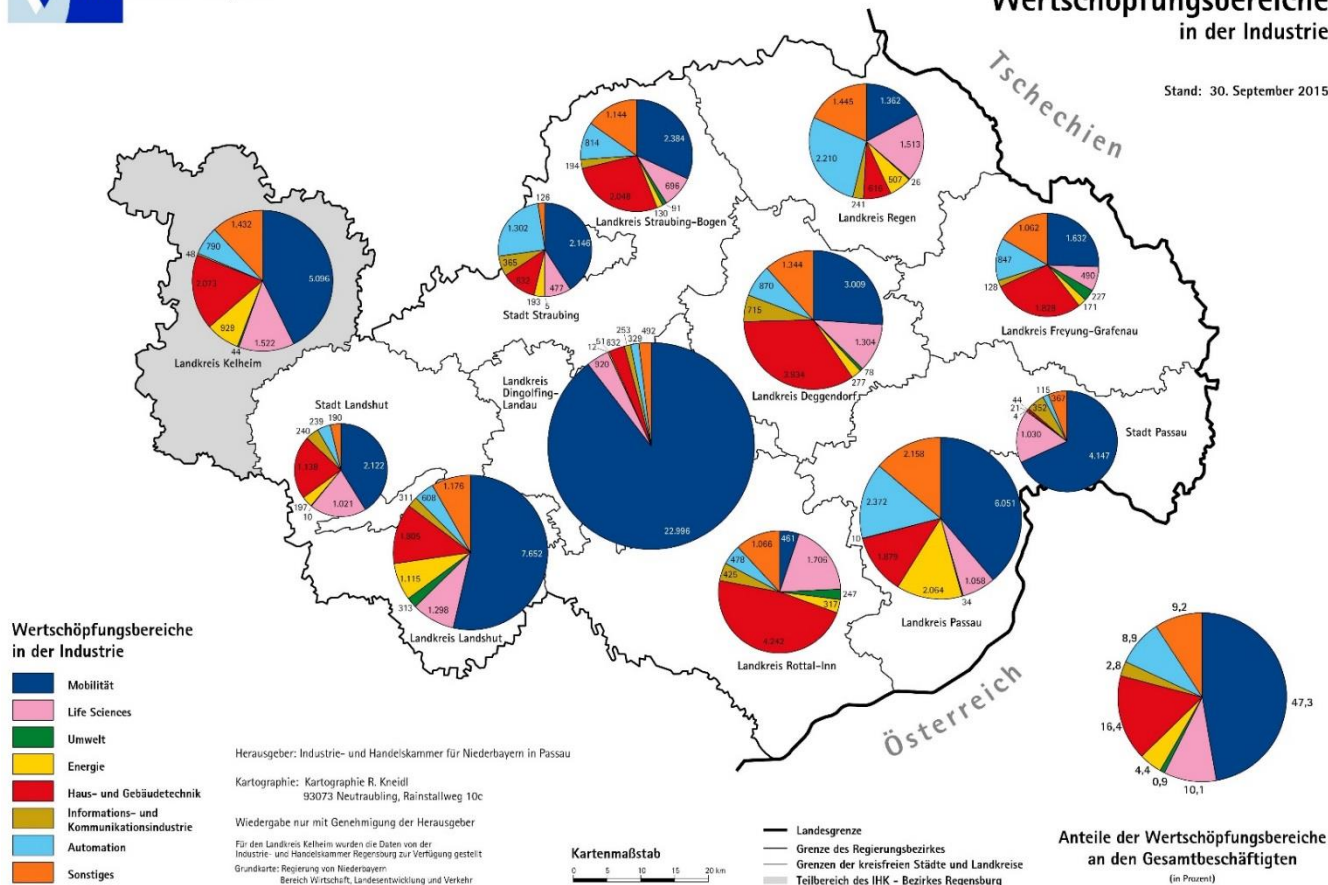
Industry Site Map of Lower Bavaria (as of 30.09.2015)



Areas of Value-Creation

Regierungsbezirk Niederbayern Wertschöpfungsbereiche in der Industrie

Stand: 30. September 2015



Main Industrial Sectors in Lower Bavaria

- Automotive Industry
- Electrical Engineering
- Metal Working
- Plastics Processing
- Construction Material Production
- Glass Industry
- Food Industry

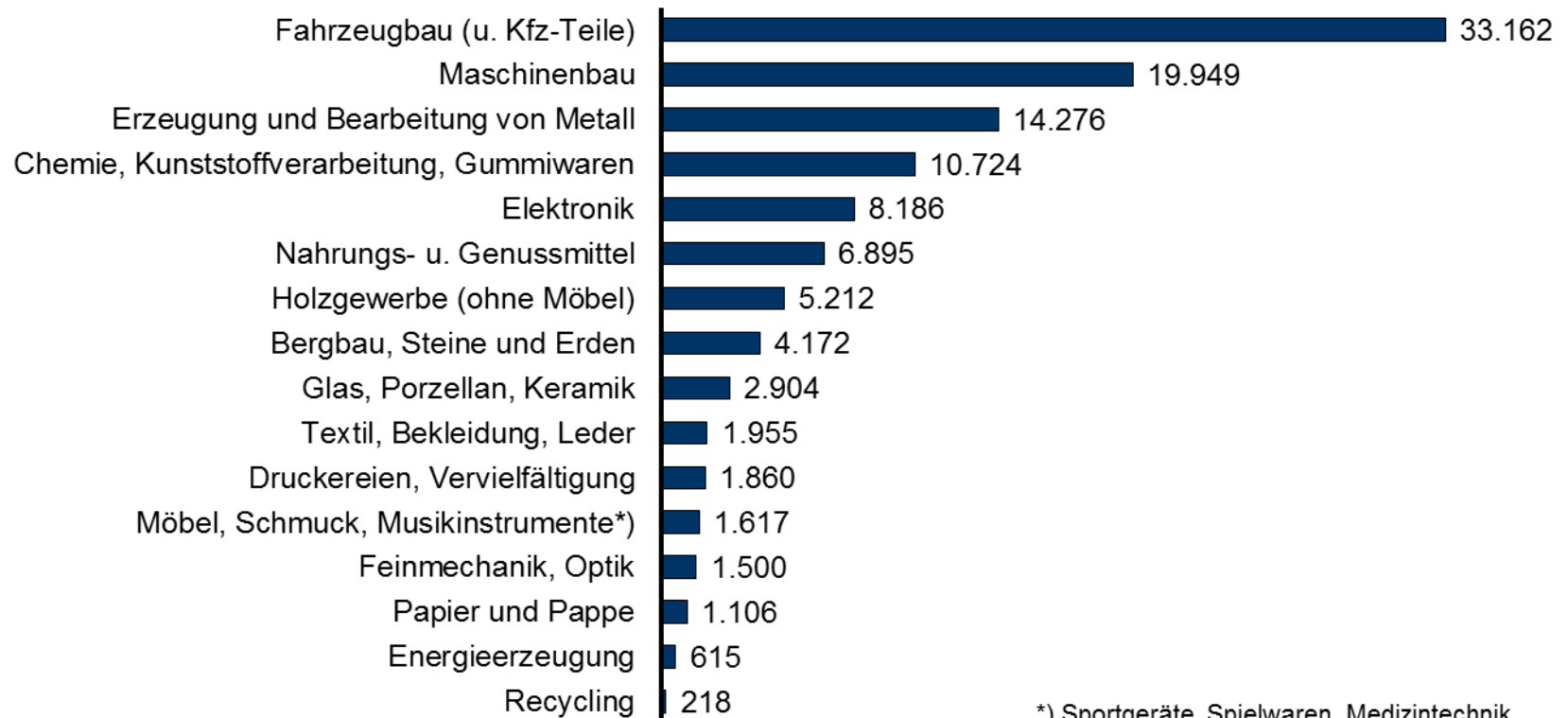
Global Players

- BMW: Production Sites in Dingolfing and Landshut (2)
- Zahnradfabrik Passau (Driveline and Chassis Technology)
- Dräxlmaier GmbH, Vilsbiburg (Automotive Components)
- Siemens Elektromotoren, Ruhstorf
- Haas Fertigungsbau, Falkenberg (Construction)
- Hatz Dieselmotoren, Ruhstorf (Industrial Diesel Engines)
- Kerma, Plattling (Radiators, Shower Design)
- Lindner AG, Arnstorf (Building Envelope, Interior Fit-out, Insulation)
- Mann + Hummel, Marklkofen (Filtration)

Other Major Companies

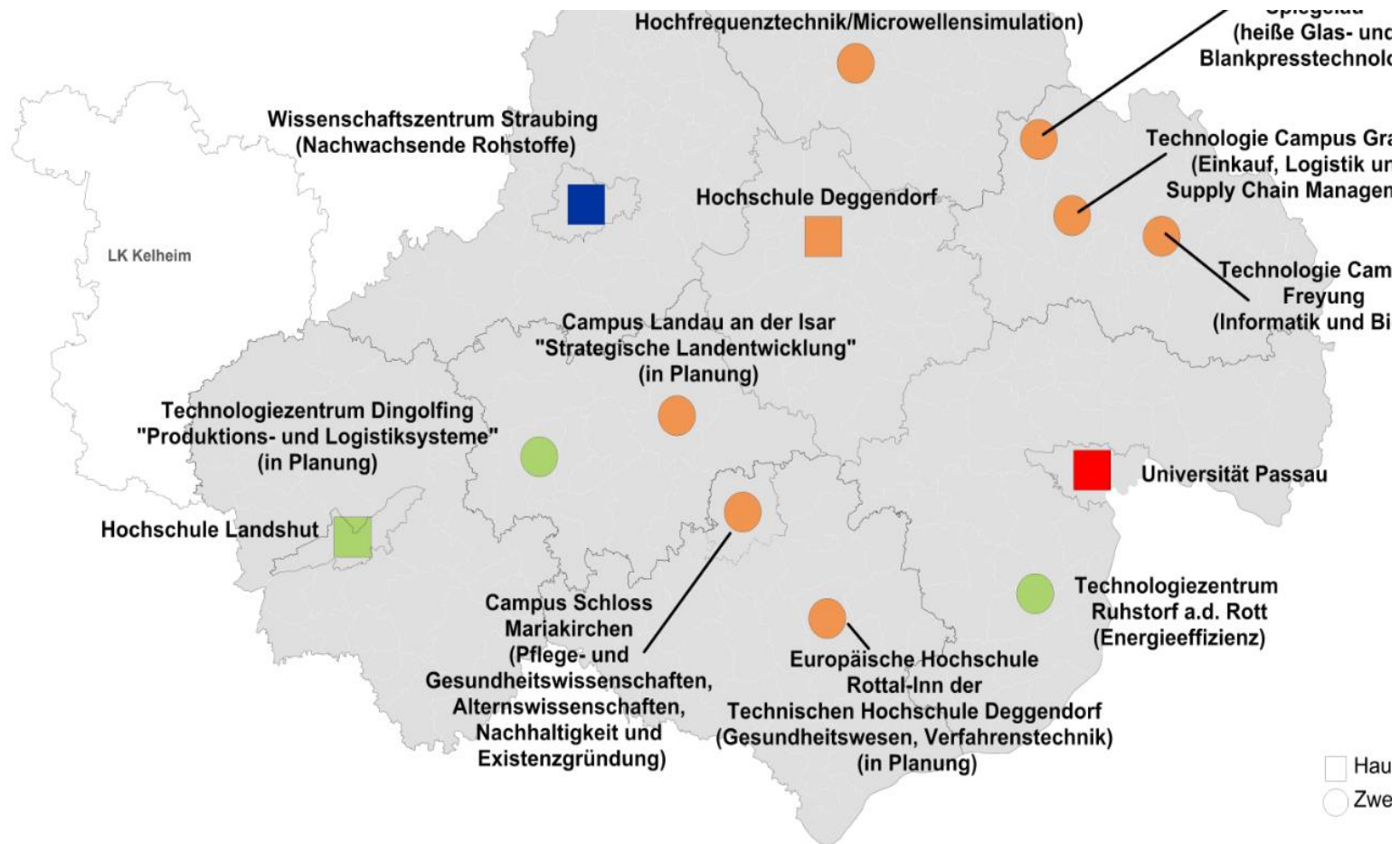
- Rodenstock, Regen
- Schott Glas, Zwiesel
- Textilwerke Deggendorf
- Sumida AG, Obernzell
- Sturm, Salching
- Sennebogen, Straubing
- MyMuesli, Passau
- Penninger, Hauzenberg
- Pöschl, Geisenhausen
- eterna, Passau
- Spieth & Wensky, Obernzell
- Rotel Tours, Tittling
- Völkl, Straubing
- Brandt, Rottenburg
- Develey Dingolfing + Pfarrkirchen
- Schott, Landshut

Number of Employees in Industrial Sectors



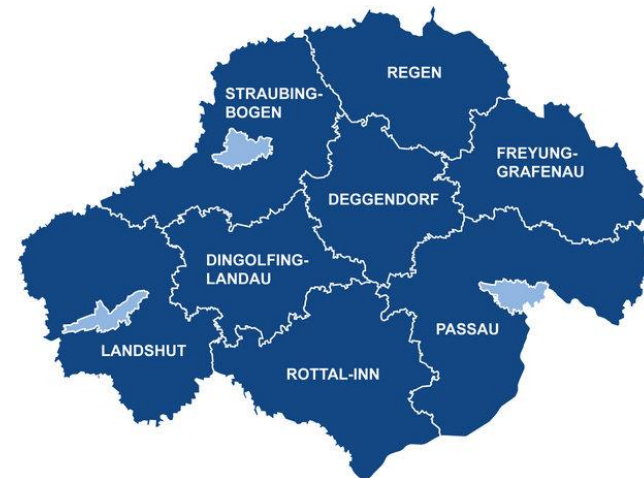
*) Sportgeräte, Spielwaren, Medizintechnik

Universities and Technical Institutes in Lower Bavaria



Structure and Organisation of the CCI for Lower Bavaria

- Administrative Region of Lower Bavaria (except Kehlheim area)
- Ca. 76.000 Member Companies
- Corporation under Public Law
- Democratically Elected Bodies
 - General Assembly
 - Executive Committee
 - President
 - Chief Executive Officer



Administration Head Office in Passau (110 Employees)

▪ Departments

- Economic Policy
- Enterprise Support
- Professional Education
- Professional Training
- International
- Law und Taxation

▪ Sector Support

- Services
- Trade
- Industry
- Tourism
- Transport and Logistics

Economic Policy

- Strengthening the business location
- Improving framework conditions for local companies, for example
 - a better transport infrastructure
 - lower tax burdens
 - issues of regional subsidies and urban development

IHK-Konjunkturklimaindikator Niederbayern

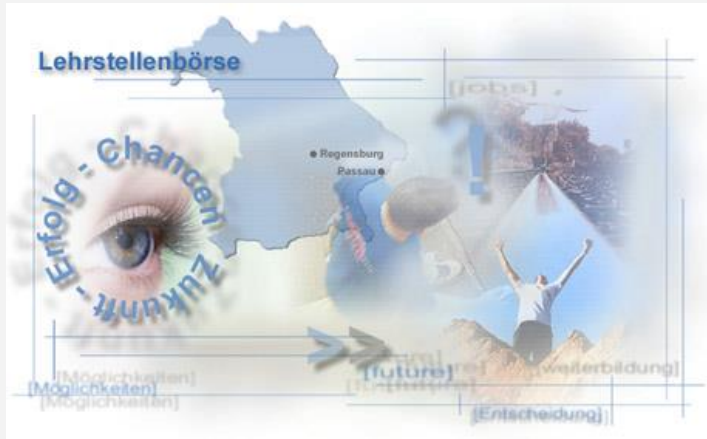


Enterprise Support

- Helping people setting-up enterprises
- Supporting and organizing business start-ups new ideas, and new business models
- Discussing financing, succession



Vocational and Further Training



International

- Promoting Foreign Trade
- Foreign Trade Certification Service
 - Certificates of origin
 - Trading invoices
 - Freight notes
 - Packing lists
 - Inspection certificates
 - etc.
- Import/Export Service



Legal Affairs

- I. Contract Law
- II. Corporation Law
- III. Business Registration
- IV. Arbitration/Mediation/Conciliation
- V. Business Law



Thank you for your attention.